

**BORROWER'S BASIC FACT SHEET - FOR CORPORATE**

Date of Request: \_\_\_\_\_

**(TO BE COMPLETED IN CAPITAL LETTERS OR TYPEWRITER)****1. BORROWER'S PROFILE:**

|                          |  |  |  |  |                       |  |  |  |  |                |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|--------------------------|--|--|--|--|-----------------------|--|--|--|--|----------------|--|--|--|--|----------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| Name:                    |  |  |  |  |                       |  |  |  |  | Address:       |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Phone #                  |  |  |  |  |                       |  |  |  |  | Fax #          |  |  |  |  | E-mail Address |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Office:                  |  |  |  |  | Res:                  |  |  |  |  |                |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| National Identity Card # |  |  |  |  |                       |  |  |  |  | National Tax # |  |  |  |  | Sales Tax #    |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                          |  |  |  |  |                       |  |  |  |  |                |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Import Registration #    |  |  |  |  | Export Registration # |  |  |  |  | Date of:       |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                          |  |  |  |  |                       |  |  |  |  | Establishment  |  |  |  |  | Opening of A/c |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

**2. DETAILS OF DIRECTORS/OWNERS/PARTNERS:**

|                          |  |  |  |  |        |  |  |  |  |                    |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| Name:                    |  |  |  |  |        |  |  |  |  | Address            |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Phone #                  |  |  |  |  |        |  |  |  |  | Fax #              |  |  |  |  | E-mail Address |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Office                   |  |  |  |  | Res.   |  |  |  |  |                    |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| National Identity Card # |  |  |  |  |        |  |  |  |  | National Tax #     |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                          |  |  |  |  |        |  |  |  |  |                    |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Share-holding            |  |  |  |  | Amount |  |  |  |  | % of share-holding |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                          |  |  |  |  |        |  |  |  |  |                    |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

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| Name:                    |  |  |  |  |        |  |  |  |  | Address            |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Phone #                  |  |  |  |  |        |  |  |  |  | Fax #              |  |  |  |  | E-mail Address |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Office                   |  |  |  |  | Res.   |  |  |  |  |                    |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| National Identity Card # |  |  |  |  |        |  |  |  |  | National Tax #     |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                          |  |  |  |  |        |  |  |  |  |                    |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Share-holding            |  |  |  |  | Amount |  |  |  |  | % of share-holding |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| Name:                    |  |  |  |  |        |  |  |  |  | Address            |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Phone #                  |  |  |  |  |        |  |  |  |  | Fax #              |  |  |  |  | E-mail Address |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| National Identity Card # |  |  |  |  |        |  |  |  |  | National Tax #     |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                          |  |  |  |  |        |  |  |  |  |                    |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Share-holding            |  |  |  |  | Amount |  |  |  |  | % of share-holding |  |  |  |  |                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|--------------------------|--|--|--|--|------|--|--|--|--|----------------|--|--|--|--|----------------|--|--|--|--|
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|                                                            |                    |              |                      |  |
|------------------------------------------------------------|--------------------|--------------|----------------------|--|
| 2.                                                         |                    |              |                      |  |
| <b>B) AGAINST REQUESTED/ FRESH/ ADDITIONAL FACILITIES:</b> |                    |              |                      |  |
| Name of Financial Institution                              | Nature of Security | Total Amount | Net Realizable Value |  |
| 1.                                                         |                    |              |                      |  |
| 2.                                                         |                    |              |                      |  |

**11. DETAILS OF SECONDARY COLLATERAL MORTGAGED/ PLEDGED:**

|                                                          |                    |              |                |                      |
|----------------------------------------------------------|--------------------|--------------|----------------|----------------------|
| <b>A) AGAINST EXISTING FACILITIES:</b>                   |                    |              |                |                      |
| Name of Financial Institution                            | Nature of Security | Total Amount | Rank of Charge | Net Realizable Value |
| 1.                                                       |                    |              |                |                      |
| 2.                                                       |                    |              |                |                      |
| <b>B) AGAINST REQUESTED/FRESH/ADDITIONAL FACILITIES:</b> |                    |              |                |                      |
| Name of Financial Institution                            | Nature of Security | Total Amount | Rank of Charge | Net Realizable Value |
| 1.                                                       |                    |              |                |                      |
| 2.                                                       |                    |              |                |                      |

**12. CREDIT RATING (WHERE APPLICABLE)**

|                       |        |
|-----------------------|--------|
| Name of Rating Agency | Rating |
|                       |        |

**13. DETAILS OF ASSOCIATED CONCERNS (AS DEFINED IN COMPANIES ORDINANCE, 1984):**

|                 |                   |               |                          |
|-----------------|-------------------|---------------|--------------------------|
| Name of Concern | Name of Directory | Share-holding | % of Total Share Capital |
|                 |                   |               |                          |

**14. FACILITIES TO ASSOCIATED CONCERNS BY THE CONCERNED FI:**

|                 |                          |                        |                              |          |          |
|-----------------|--------------------------|------------------------|------------------------------|----------|----------|
| Name of Concern | Nature & Amount of Limit | Outstanding as on----- | Nature & Value of Securities | Overdues | Defaults |
|                 |                          |                        |                              |          |          |

**15. DETAILS OF PERSONAL GUARANTEES PROVIDED BY THE DIRECTORS/PARTNERS ETC. TO FIs TO SECURE CREDIT:**

|                         |                                              |                     |                 |       |     |           |
|-------------------------|----------------------------------------------|---------------------|-----------------|-------|-----|-----------|
| Names of the Guarantors | Institutions/persons to whom Guarantee given | Amount of Guarantee | Validity Period | NIC # | NTN | Net-worth |
|                         |                                              |                     |                 |       |     |           |

**16. DIVIDEND DECLARED (AMOUNT) DURING THE LAST THREE YEARS:**

|                             |                             |                             |
|-----------------------------|-----------------------------|-----------------------------|
| During 1 <sup>st</sup> Year | During 2 <sup>nd</sup> Year | During 3 <sup>rd</sup> Year |
|                             |                             |                             |

**17. SHARE PRICES OF THE BORROWING ENTITY:**

|                |                             |                                                                 |
|----------------|-----------------------------|-----------------------------------------------------------------|
| Listed Company |                             | Break-up Value of the Shares in case of Private Limited Company |
| Current Price  | Preceding 12 Months Average |                                                                 |

|  |  |  |
|--|--|--|
|  |  |  |
|--|--|--|

**18. NET-WORTH (PARTICULARS OF ASSETS OWNED IN THEIR OWN NAMES BY THE DIRECTORS/PARTNERS/PROPRIETORS):**

| Owner's Name | Particulars of Assets | Market value | Particulars of Liabilities |
|--------------|-----------------------|--------------|----------------------------|
|              |                       |              |                            |

**19. DETAILS OF ALL OVERDUES (IF OVER 90 DAYS):**

| Name of Financial Institution | Amount |
|-------------------------------|--------|
|                               |        |

- 20.** Details of payment schedule if term loan sought.
- 21.** Latest Audited Financial Statements as per requirements of Prudential Regulation-IV/ NBFIs Rule-7 to be submitted with the LAF (Loan Application Form).
- 22.** Memorandum and Articles of Association, By-laws etc. to be submitted by the borrower along with the request.

**I certify and undertake that the information furnished above is true to the best of my knowledge.**

\_\_\_\_\_  
CHIEF EXECUTIVE'S/BORROWER'S  
SIGNATURE & STAMP

**COUNTER SIGNED BY:**

\_\_\_\_\_  
AUTHORISED SIGNATURE & STAMP  
(BANK/ NBFi OFFICIAL)